



## Report of Property Presumed Unclaimed

(All information must be legible)

**MONTANA**  
Form 2211  
Rev. 12-03

For the period ending \_\_\_\_\_(year)

Report due dates: Life insurance - May 1st  
All others - November 1st

Holder Name \_\_\_\_\_ Contact Person \_\_\_\_\_

Address \_\_\_\_\_ Phone Number \_\_\_\_\_

Street

Fed ID# \_\_\_\_\_

City

State

Zip Code

Report Verification: The undersigned declares under penalty of perjury, that to the best of his/her knowledge and belief, the following is a true and complete report of unclaimed property now in possession or under control of the holder, which is presumed unclaimed in accordance with 70-9-801 through 70-9-829, MCA.

Signature \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

Payment:

Amount remitted for all items held and owing that has remained unclaimed, unpaid and is presumed abandoned/unclaimed.

Total from detail sheet \$ \_\_\_\_\_ (remit one check only)

Make one check payable to Montana Unclaimed Property. When reporting stock please transfer the shares through Depository Trust Company (DTC) to Mellon Bank - in nominee name Glory of the West and Co., 83-0367507.

Mail your report and remittance to:

Montana Department of Revenue  
Unclaimed Property  
PO Box 5805  
Helena, MT 59604-5805  
Phone: (406) 444-6900

**Montana Unclaimed Property  
Detail Sheet**

(See instructions)

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
Owner's Social Security No. or Fed. ID#	List name of owners alphabetically, last name, first name, middle initial	Last known mailing address street, city, state, zip code	NAUPA property type code	Date of last transaction/ date payable	Amount due owner
Aggregate					

(All items each less than \$50)

**Total \$** \_\_\_\_\_

**Note:** A computer printout is acceptable if it provides the required information as requested on this form. If a printout is used, attach it to this form. Any printout or typed print size must be at least a 10-point font.

All items less than \$50 and all items unidentified must be reported in the aggregate.

**You may photocopy this page if additional space is needed.**